

## CLIENT INFORMATION

CLIENT \_\_\_\_\_ (DOB) \_\_\_\_\_

Phone (H) \_\_\_\_\_ Phone (W) \_\_\_\_\_

Phone (cell) \_\_\_\_\_

ADDRESS \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_

Gender: \_\_\_\_\_ Marital Status: Married \_\_\_ Single \_\_\_ Other \_\_\_ Cell phone Carrier: \_\_\_\_\_

E-mail \_\_\_\_\_

If client is a dependent/minor, please give address and phone information of parent/guardian that client lives with

Name/Address \_\_\_\_\_

Phone (H) \_\_\_\_\_ Phone (W) \_\_\_\_\_

Phone (cell) \_\_\_\_\_

How were you referred to Youth Services? \_\_\_\_\_

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## INSURANCE CHECKLIST

(Please complete and sign prior to your first visit)

**Patient Name:** \_\_\_\_\_ **Policy Holder:** \_\_\_\_\_

**Primary Insurance:** \_\_\_\_\_ **Effective Date** \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ **Effective Date** \_\_\_\_\_

Prior to your first visit you must call the phone number on the back of your insurance card and ask the following questions:

**1. What are my benefits for “out of network” outpatient behavioral health”?**

Amount of copay/co-insurance? \_\_\_\_\_

How many sessions are allowed? \_\_\_\_\_

Do I have to satisfy a deductible/how much? \_\_\_\_\_

**2. Do I need pre authorization before I can be seen by my therapist?**

If yes, what is the authorization # \_\_\_\_\_

Number of sessions approved \_\_\_\_\_

Name of rep & date of your phone call \_\_\_\_\_

**3. Is my therapist covered under my benefits package? Yes \_\_\_ No \_\_\_**

If “No”, what are my “out of network” benefits? \_\_\_\_\_

Address where insurance claims should be sent:

\_\_\_\_\_  
\_\_\_\_\_

**\*\*A COPY OF YOUR INSURANCE CARD IS REQUIRED BEFORE ANY CLAIMS CAN BE FILED\*\***

**\*\*\*\*There is no guarantee of benefits until a claim has been processed and paid\*\*\*\***